

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

**TENNESSEE VASCULAR AND
THORACIC SURGICAL ASSOCIATES,
PC,**

**Case No. 24-10670
Chapter 11
Judge Whittenburg**

Debtor.

BALLOT SUMMARY FOR DEBTOR'S PLAN

The Debtor hereby submits this summary of the Ballots received regarding the Debtor's Second Amended Plan of Reorganization dated July 31, 2024:

Class	Number Accepting	Number Rejecting	Percentage of Number of Claims Accepting	Percentage of Dollar Amounts of Claims Accepting
Class 1 +Coffee County Trustee	1 \$17,069	0	100%	100%
Class 2 <u>Citizens Tri-County Bank</u>	1 \$2,538,483.34	0	100%	100%
Class 3 JB&B Capital	1 \$66,000	0	100%	100%
Class 4 Arvest	1 \$149,331.84	0	100%	100%
Class 5 Ford Motor Credit	1 \$16,392.08	0	100%	100%

Class 6 NewLane Finance Co.	1 \$27,000	0	100%	100%
Class 7 Ascentium	0	0	0%	0%
Class 8 Navitas Credit Corp.	1 \$28,137.77	0	100%	100%
Class 9 Amur	0	0	0%	0%
Class 10 Ally Bank	1 \$52,737.05	0	100%	100%
Class 11 Unsecured Creditors	4 \$276,070.06	0	100%	100%
Class 12 Equity	1 100%		100%	NA

Respectfully Submitted,

//s/ William L. Norton III

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Attorneys for Debtor

Certificate of Service

The undersigned hereby certifies that on the 2nd day of October 2024, the foregoing Ballot Summary was automatically served via the Courts electronic filing system to those parties registered to receive electronic filings in this case.

/s/ William L. Norton III